ORCHID PHARMACEUTICALS, INC AND SUBSIDIARIES CONSOLIDATED BALANCE SHEET

	March 31, 2021	March 31, 2020
Assets		
Current Assets: Cash	\$1,17,755	\$2,16,379
Accounts Receivable, Net of \$438,100 and \$274,300 in allowances	\$5,05,667	\$2,07,996
Inventory	\$6,03,615	\$2,48,118
Prepaid Expenses & Deposits	\$49,683	\$29,235
Total current assets	\$12,76,720	\$7,01,728
Fixed Assets, net	\$7,289	\$9,963
Due from Orchid Europe Ltd. Due from Diakron and Bexel, Affiliated Companies	\$6,92,470 \$2,36,489	\$6,92,470 \$2,36,489
Total Assets	\$22,12,968	\$16,40,650
Liabilities and Stockholders' Equity		
Current Liabilities:		
Accounts Payable, Trade Accounts Payable, Orchid Pharma Ltd.	\$23,530 \$50,35,653	\$43,567 \$37,91,598
Other Liabilities Due to Orchid Pharma Ltd.	\$13,38,221	\$13,92,606
Accrued expenses	\$4,32,241	\$5,12,298
Income Taxes Payable	\$2,395	\$2,460
Accrued Payroll Liabilities	\$49,721	\$44,640
Total current liabilities	\$68,81,761	\$57,87,169
Loan payable Orchid Pharma Ltd.	\$25,03,600	\$25,03,600
otal Liabilities	\$93,85,361	\$82,90,769
Stockholders' deficit:		
Common Stock	\$100	\$100
Additional Paid-In- Capital Deficit	\$2,00,000 (\$73,72,493)	\$2,00,000 (\$68,50,219
otal stockholders' deficit	(\$71,72,393)	(\$66,50,119
otal liabilities and stockholders' deficit	\$22,12,968	\$16,40,650
ORCHID PHARMACEUTICALS, INC AND SUBSIDIARIES CONSOLIDATED STATEMENT OF OPERATIONS	\$0 FOR THE YEAR	\$0
		YEAR ENDING March 31, 2020
CONSOLIDATED STATEMENT OF OPERATIONS	FOR THE YEAR ENDED	YEAR ENDING
CONSOLIDATED STATEMENT OF OPERATIONS Revenues:	FOR THE YEAR ENDED March 31, 2021	YEAR ENDING March 31, 2020
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales	FOR THE YEAR ENDED March 31, 2021	YEAR ENDING March 31, 2020 \$9,70,215
CONSOLIDATED STATEMENT OF OPERATIONS Revenues:	FOR THE YEAR ENDED March 31, 2021	YEAR ENDING March 31, 2020 \$9,70,215 \$0
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0	YEAR ENDING March 31, 2020 \$9,70,215 \$0 \$0
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0	YEAR ENDING March 31, 2020 \$9,70,215 \$0 \$0 \$9,70,215
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue ost Of Sales	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435	YEAR ENDING March 31, 2020 \$9,70,215 \$0,50 \$9,70,215
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue cost Of Sales siross Profit	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435 \$8,40,358	YEAR ENDING March 31, 2020 \$9,70,215 \$9,70,215 \$9,65,732
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue cost Of Sales iross Profit Operating expenses:	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077	YEAR ENDING March 31, 2020 \$9,70,215 \$0 \$9,70,215 \$9,65,732 \$4,483
CONSOLIDATED STATEMENT OF OPERATIONS tevenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue ost Of Sales pross Profit Operating expenses: Commissions	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077	YEAR ENDING March 31, 2020 \$9,70,215 \$0,50 \$9,70,215 \$9,65,732 \$4,483
evenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income stal Revenue sost Of Sales ross Profit peratting expenses: Commissions Payroll and related expenses	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077	YEAR ENDING March 31, 2020 \$9,70,215 \$0,50 \$9,70,215 \$9,65,732 \$4,483
CONSOLIDATED STATEMENT OF OPERATIONS devenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income obtal Revenue ost Of Sales ross Profit ipperating expenses: Commissions Payroll and related expenses Third Party Logistics Company Freight costs to ususmers	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$33,945 \$80,435 \$80,435	YEAR ENDING March 31, 2020 \$9,70,215 \$9,70,215 \$9,65,732 \$4,483 \$56,379 \$4,27,604 \$1,22,134 \$82,873
CONSOLIDATED STATEMENT OF OPERATIONS devenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue ost Of Sales ross Profit Operating expenses: Commissions Payrol land related expenses Third Party Logistics Company Feight costs to customers Rent and office expenses Fent and office expenses	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$39,945 \$80,435 \$64,533	YEAR ENDING March 31, 2020 \$9,70,215 \$9,70,215 \$9,65,732 \$4,463 \$56,379 \$4,27,600 \$1,22,134 \$82,873 \$61,824
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue ost Of Sales iross Profit Operating expenses: Commissions Payroll and related expenses Third Party Logistics Company Freight costs to usutomers Rent and office expenses Insurance	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$93,495 \$80,435 \$94,533 \$71,830	YEAR ENDING March 31, 2020 \$9,70,215 \$9,70,215 \$9,65,732 \$4,483 \$56,379 \$4,27,604 \$1,22,134 \$82,873 \$61,824 \$73,496
consolidated Statement of Operations devenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue ost Of Sales ross Profit Operating expenses: Commissions Payroll and related expenses Third Party Logistics Company reight costs to customers Rent and office expenses Insurance Soudwill impairment	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$39,945 \$80,435 \$64,533	YEAR ENDING March 31, 2020 \$9,70,215 \$9,65,732 \$4,483 \$56,378 \$4,27,600 \$1,22,134 \$82,873 \$61,824 \$73,496 \$53,53
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue ost Of Sales troes Profit Operating expenses: Commissions Payroll and related expenses Third Parry Logistics Company Freight costs to eustomers Rent and office expenses Insurance Goodwill impairment Trade shows and customer promotion Informational services	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$33,945 \$00,435 \$41,333 \$71,830 \$00,500 \$10,241 \$2,426	YEAR ENDING March 31, 2020 \$9,70,215 \$9,65,732 \$4,483 \$56,378 \$4,27,604 \$1,22,134 \$82,873,396 \$6,824 \$73,496 \$3,08,555 \$7,738
consolidated statement of operations levenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income otal Revenue ost of Sales ross Profit pperating expenses: Commissions Payroll and related expenses Third Party Logistics Company reight costs to customers Rent and office expenses insurance Goodwill impairment Trade shows and customer promotion Informational services State licenses less	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$33,945 \$80,435 \$44,533 \$71,830 \$0 \$10,241 \$2,426 \$33,083	YEAR ENDING March 31, 2020 \$9,70,215 \$9,70,215 \$9,65,732 \$4,483 \$56,379 \$4,27,600 \$1,22,134 \$82,873 \$61,824 \$73,496 \$30,855 \$7,735 \$52,767
CONSOLIDATED STATEMENT OF OPERATIONS Levenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income obtal Revenue ost of Sales ross Profit Operating expenses: Commissions Payroll and related expenses Third Party Logistics Company registrics to sustomers Rent and office expenses Insurance Goodwill impairment Trade shows and customer promotion Informational services State licensee fees Obneuting and professional fees	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$33,945 \$80,435 \$80,435 \$84,533 \$71,830 \$10,241 \$2,426 \$39,083 \$20,227	YEAR ENDING March 31, 2020 \$9,70,215 \$0,65,732 \$4,483 \$56,379 \$4,27,604 \$1,22,134 \$82,873 \$61,824 \$73,496 \$30,855 \$7,736 \$526,764 \$1,944
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income Otal Revenue Lost Of Sales Gross Profit Operating expenses: Commissions Payroll and related expenses Third Party Logistics Company Freight costs to customers Rent and office expenses Insurance Goodwill impairment Trade shows and customer promotion Informational services State licenses fees Consulting and professional fees Consulting and professional fees State Franchise Taxes	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$33,945 \$80,435 \$44,533 \$71,830 \$0 \$10,241 \$2,426 \$33,083	YEAR ENDING March 31, 2020 \$9,70,215 \$9,70,215 \$9,65,732 \$4,483 \$56,379 \$4,27,604 \$1,22,134 \$22,873 \$61,824 \$73,496 \$30,855 \$7,735 \$526,764 \$5,1944 \$3,181
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income Otal Revenue Lost Of Sales Gross Profit Operating expenses: Commissions Payroll and related expenses Third Party Logistics Company Freight costs to customers Rent and office expenses Insurance Goodwill impairment Trade shows and customer promotion Informational services State licenses fees Consulting and professional fees Consulting and professional fees State Franchise Taxes	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$93,945 \$80,435 \$64,533 \$71,830 \$0,50 \$10,241 \$2,426 \$39,083 \$20,227 \$1,364	YEAR ENDING March 31, 2020 \$9,70,215 \$9,70,215 \$9,65,732 \$4,483 \$56,379 \$4,27,604 \$1,22,134 \$22,873 \$61,824 \$73,496 \$30,855 \$7,735 \$526,764 \$5,1944 \$3,181
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income Oral Revenue Cost Of Sales Gross Profit Operating expenses: Commissions Payroll and related expenses Third Party Logistics Company Freight costs to customers Rent and office expenses Insurance Goodwill impairment Trade shows and customer promotion Informational services State licenses fees Consulting and professional fees State Franchise Taxes Depreciation and amortization	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$93,945 \$80,435 \$64,533 \$71,830 \$0,50 \$10,241 \$2,426 \$39,083 \$20,227 \$1,364	YEAR ENDING March 31, 2020 \$9,70,215 \$0,50 \$9,70,215 \$9,65,732 \$4,483 \$56,379 \$4,27,604 \$1,22,134 \$82,873 \$61,824 \$73,496 \$0,50 \$30,855 \$7,735 \$26,764 \$31,944 \$3,181 \$2,674
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income Oral Revenue Cost Of Sales Gross Profit Operating expenses: Commissions Payroll and related expenses Third Party Logistics Company Freight costs to customers Rent and office expenses Insurance Goodwill impairment Trade shows and customer promotion Informational services State licenses fees Consulting and professional fees State Iranchise Taxes Depreciation and amortization	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$93,945 \$80,435 \$46,533 \$71,830 \$0 \$10,241 \$2,426 \$39,083 \$20,227 \$1,364 \$2,674	YEAR ENDING March 31, 2020 \$9,70,215 \$0,50 \$0,90,70,215 \$9,65,732 \$4,483 \$6,6,379 \$4,27,604 \$1,22,134 \$82,873 \$61,824 \$73,966 \$0,90 \$30,855 \$57,735 \$26,764 \$1,944 \$3,181 \$2,674
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income Otal Revenue Cost Of Sales Gross Profit Deparating expenses: Commissions Payroll and related expenses Third Party Logistics Company Frieight costs to customers Rent and office expenses Insurance Goodwill impairment Trade shows and customer promotion	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$33,945 \$80,435 \$64,533 \$71,830 \$0 \$10,241 \$2,426 \$39,083 \$20,227 \$1,364 \$2,674	YEAR ENDING March 31, 2020 \$9,70,215 \$9,65,732 \$4,483 \$56,379 \$4,47,604 \$1,122,134 \$82,873 \$61,824 \$73,496 \$9,00 \$30,855 \$7,735 \$26,764 \$1,944 \$3,181
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income Incom	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$0 \$11,48,435 \$8,40,358 \$3,08,077 \$77,000 \$3,66,593 \$39,945 \$80,435 \$84,533 \$71,830 \$10,241 \$2,426 \$39,083 \$20,227 \$1,364 \$2,674 \$8,30,351 \$8,30,351 \$55,22,274)	YEAR ENDING March 31, 2020 \$9,70,215 \$9,80,70,215 \$9,65,732 \$4,483 \$56,379 \$4,27,604 \$1,22,134 \$81,824 \$73,496 \$30,830,855 \$7,735 \$26,764 \$1,944 \$3,181 \$2,674 \$8,97,463 (\$8,92,980 \$0 \$0 \$8,92,980
CONSOLIDATED STATEMENT OF OPERATIONS Revenues: Net Sales Orchid Chemicals Service Income Miscellaneous & Interest Income rotal Revenue Cost Of Sales Bross Profit Operating expenses: Commissions Payroll and related expenses Third Party Logistics Company Freight costs to austomers Rent and office expenses Insurance Goodwill impairment Trade shows and customer promotion Informational services State Icenses fees Consulting and professional fees State Tranchise Taxes Depreciation and amortization footal operating expenses Income (Loss) before interest Interest & other finance costs	FOR THE YEAR ENDED March 31, 2021 \$11,48,435 \$0 \$0 \$0 \$0 \$11,48,435 \$0 \$0 \$11,48,435 \$0 \$0 \$11,48,435 \$0 \$0 \$0 \$11,48,435 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	YEAR ENDING March 31, 2020 \$9,70,215 \$0,00 \$9,70,215 \$9,65,732 \$4,483 \$56,379 \$4,27,604 \$1,22,134 \$22,873 \$61,824 \$73,466 \$3,90 \$30,805 \$5,7,735 \$26,764 \$1,944 \$3,181 \$2,674